

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

25, JAN 2013

Top Stories This Week

- ≈ Final guidelines on new banking norms likely to be delayed, finance ministry advices to include brokers and realty firms, debate on industrial houses.
- ≈ Reliance Communications in talks with domestic lenders to raise Rs 6500 crore.
- ≈ Torrent Pharma withdraws Acidity durg after company failed to meet DGI standards.
- ≈ Union Bank Of India board to consider raising equity capital by security issue.
- ≈ Bank of Maharashtra to raise capital up to Rs 1062 crore via of issue of securities.
- ≈ Lupin receives US FDA approval for Levonorgestrel tablets.
- ≈ Suzlon group announces formal approval of CDR proposal.
- ≈ Puravankara launches luxury project in Rajajinagar, Bangalore.
- ≈ Oil Minister: -EGoM meet on Oil India divestment inconclusive, - Next EGoM meet on Oil India divestment not fixed yet.
- ≈ Reliance Industries arm may buy stake in RCOM tower subsidiary and lease 50,000 towers.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20103	20039	0.32
NIFTY	6074	6064	0.16
MIDCAP	6974	7165	(2.67)
SMLCAP	7142	7370	(3.090)
METAL	10598	10780	(1.69)
OIL&GAS	9535	9571	(0.38)
AUTO	11071	11298	(2.01)
TECK	3836	3817	0.50
BANKEKX	14565	14551	0.10
IT	6414	6405	0.14
FMCG	5836	5755	1.41
HC	7991	8067	(0.94)
PSU	7678	7861	(2.33)
CD	7549	7697	(1.92)
POWER	1977	2310	(4.42)
CG	10759	10503	2.44
REALTY	2183	2310	(5.50)

Global Indices

DOW	13825	13649	1.29
NASDAQ	3130	3134	(0.13)
FTSE	6264	6154	1.79
NIKKEI	10926	10913	0.12
HANGSENG	23580	23601	(0.09)

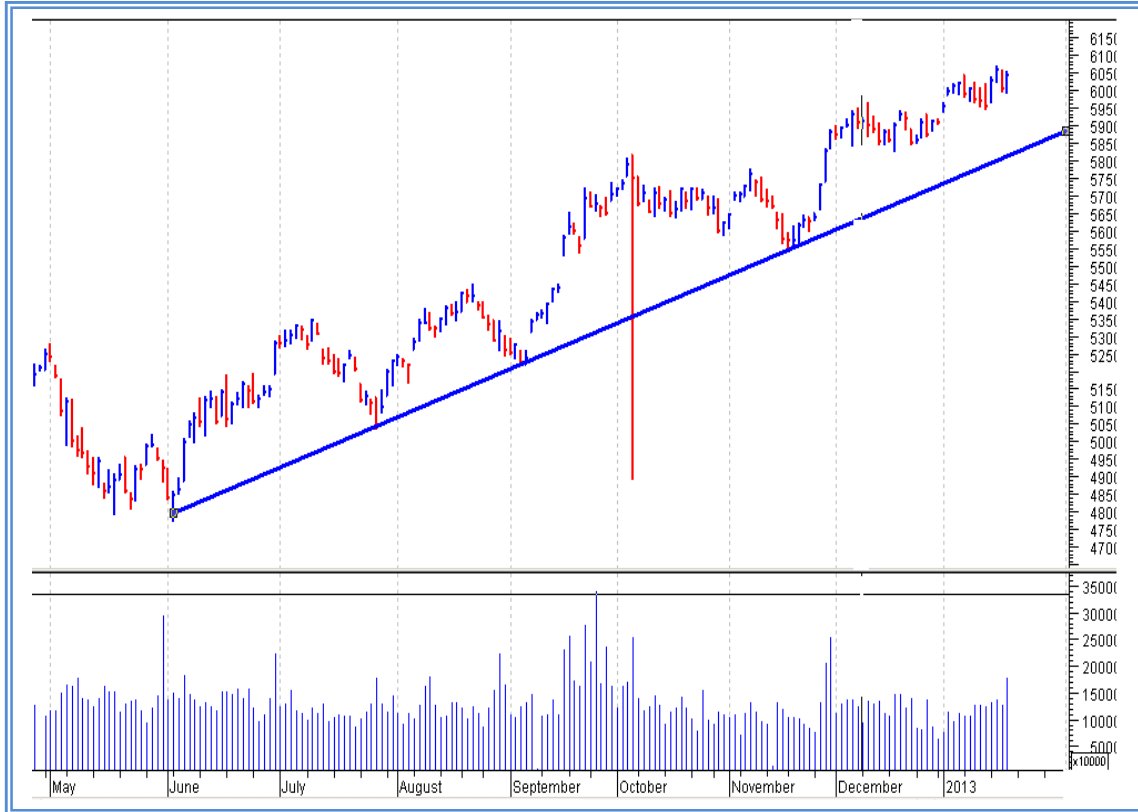
Top Gainers Weekly

Scrip	Price	% Chg
ONGC	341	12.39
SUZLON	21	11.87
BERGERPAINTS	174	10.78
BPCL	420	10.04
IOC	325	9.96

Top Losers Weekly

Scrip	Price	% Chg
HDIL	82	31.31
OPTOCIRCUT	86	18.48
EXIDEIND	121	14.77
COROMANDELINT	222	12.96
TTKPRESTIG	3295	11.73

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5900	5950	6000	6074	6100	6150	6200
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6000		5880		5740		5450

Market Commentary

Market traded range-bound throughout the week and closed with a flat note. The barometer index, BSE Sensex, regained the psychological 20,000 mark. Interest rate sensitive banking, automobile and realty stocks rose as the Reserve Bank of India (RBI) is seen cutting its key policy rate viz. the repo rate by 25 basis points (bps) at Third Quarter Review of Monetary Policy 2012-13 on Tuesday, 29 January 2013. For the next week Nifty likely to trade in the range between 6150 - 6200 in the upper side and 5950 - 5900 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AARTIDRUGS	224
CUB	61
DRREDDY	1945
JMTAUTO	88
SATYAMCOMP	120

Stocks at 52 wk Low

Scrip	Cmp
EDUCOMP	127
APTECH	58
BAJAJHIND	22
BEML	265
BHARATFORG	233

FII Activity

Date	Figures in crore
21-01	842.96
22-01	1046.40
23-01	802.62
24-01	1026.32
25-01	N.A.
NET	3718.3

DII Activity

Date	Figures in crore
21-01	-890.17
22-01	-855.35
23-01	-852.33
24-01	-752.26
25-01	N.A.
NET	-3350.11

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
HAVELLS	B	660	685
UNIPHOS	B	137	145
BATAINDIA	B	806	825
MARUTI	B	1599	135
RELINFRA	B	540	555

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
ARSHIYA	39
CENTURYPLY	59
EDELWEISS	35
CUB	61
RANBAXY	455

Week Ahead

MAJOR RESULTS THIS WEEK:

28 JAN: FINANTECH, JSWSTEEL, ADANIPOWER, MARUTI, TORNTPOWER.

29 JAN: DABUR, CROMPGREAVES, CENTURYTEXT, GMDC, L&TFH, RELCAPITAL .

30 JAN: COLPAL, DENABANK, CHAMBALFERT, IOB, PVR, TITAN, SJVN. IPCALAB.

31 JAN: GRASIM, ICICIBANK, LUPIN, SATYAMCOMP, MRPL, TATAGLOBAL.

01 FEB: BHARTIAIRTEL, IDFC, BHEL, ADANIENET, JETAIRWAYS.

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